



**NOTICE AND AGENDA
STATE BOND COMMISSION
MEETING OF JUNE 21, 2012
10:00 A.M. - HOUSE COMMITTEE ROOM 5
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the May 17, 2012 meeting.

TAB 3 - LOCAL GOVERNMENTAL UNITS - ELECTIONS (November 6, 2012)

3. **L12-252 - Assumption Parish, LA 70 Lee Drive Gravity Drainage District No. 14** - \$60 Annual Parcel Fee, 10 years, 2013-2022, (1) constructing and maintaining levees, levee drainage, flood protection, hurricane flood protection, and all purposes incidental, including paying compensation for the exercise of permanent or temporary servitudes and (2) funding proceeds into Bonds.
4. **L12-239 - East Baton Rouge Parish, Metropolitan Council of the Parish of East Baton Rouge and City of Baton Rouge, Mosquito Abatement and Rodent Control District** - 1.23 mills tax, 10 years, 2014-2023, (1) purchase, maintain and operate machinery, facilities and equipment necessary and useful in the eradication, abatement or control of mosquitoes, other arthropods of public health importance and rodents, and (2) maintaining and providing for adequate administrative and support staff.
5. **L12-248 - Rapides Parish Police Jury, Fire Protection District No. 2, Service Area No. 1** - 16.31 mills tax, 2012-2020, acquiring, constructing, improving, maintaining and operating fire protection and emergency medical service facilities and other firefighting or emergency medical service equipment.

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS

6. **L12-216 - Avoyelles Parish Law Enforcement District** - Not exceeding \$750,000 Promissory Note, not exceeding 6%, mature on or before June 30, 2013, current expenses.
7. **L12-241 - Catahoula Parish Law Enforcement District** - Not exceeding \$500,000 Certificate of Indebtedness, Series 2012, not exceeding 5.75%, mature no later than June 30, 2013, current operations.
8. **L12-218 - Jefferson Davis Parish, Town of Welsh** - Not exceeding \$262,000 Certificates of Indebtedness, Series 2012, not exceeding 4%, not exceeding 10 years, purchasing a fire truck and related equipment.
9. **L12-249 - Lafayette Parish, City of Carencro** - Not exceeding \$4,500,000 Refunding Certificates of Indebtedness, not exceeding 4%, mature no later than April 1, 2029, refunding all or a portion of Certificates of Indebtedness, Series 2004, 2006, and 2009.
10. **L12-232 - Rapides Parish Police Jury, Road District No. 2C** - Not exceeding \$1,300,000 Limited Tax Certificates of Indebtedness, Series 2012, not exceeding 6%, not exceeding 6 years, constructing, maintaining, draining and keeping in repair the public roads, highways and bridges.
11. **L12-245 - St. Landry Parish School Board** - Not exceeding \$3,500,000 Revenue Anticipation Notes, Series 2012, not exceeding 4%, mature no later than June 30, 2013, current expenses.
12. **L12-226 - St. Tammany Parish, Recreation District No. 11** - Not exceeding \$1,000,000 Limited Tax Certificates, Series 2012, not exceeding 5%, not exceeding 10 years, acquiring, constructing or improving parks, playgrounds, recreation centers and other recreational facilities, together with the necessary furnishings and equipment.

13. **L12-225 - Tensas Parish Law Enforcement District** - Not exceeding \$1,250,000 Revenue Anticipation Notes, not exceeding 6%, mature on or before June 30, 2013, current expenses.
14. **L12-230 - Washington Parish Law Enforcement District** - Not exceeding \$1,100,000 Revenue Anticipation Notes, not exceeding 6%, mature on or before June 30, 2013, current expenses.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - PRELIMINARY APPROVAL

15. **L12-235 - Vermilion Parish Waterworks District No. 1** - Notice of Intention to issue not exceeding \$3,150,000 Water Revenue Bonds, in one or more series, not exceeding 3.75%, not exceeding 40 years, acquiring and constructing improvements and extensions to the waterworks system, including appurtenant equipment and fixtures.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

16. **L12-238 - Acadia Parish, City of Crowley** - Not exceeding \$1,900,000 Wastewater Revenue Bonds, Series 2012, not exceeding 0.95%, not exceeding 22 years, (1) construct, acquire, extend or improve any work of public improvement, including but not limited to the wastewater system and rehabilitation and restoration of the rock filter and facultative pond levee system, with all necessary equipment and installations and (2) pay capitalized interest.
17. **L12-220 - Acadia Parish, Town of Church Point** - Not exceeding \$1,690,000 Utilities Revenue Refunding Bonds, Series 2012, not exceeding 2.75%, mature no later than August 1, 2022, refunding (1) 2013 to 2019 principal installments of Utilities Revenue Bonds, Series 1999 and (2) 2013 to 2022 maturities of Utilities Revenue Refunding Bonds, Series 2005.
18. **L12-217 - Avoyelles Parish School Board** - Not exceeding \$895,000 Refunding Bonds, Series 2012, not exceeding 2.75%, not exceeding 5 years, refunding 2013-2017 maturities of Certificates of Indebtedness, Series 2002.
19. **L12-242 - Bossier Parish, City of Bossier City** - Not exceeding \$5,500,000 Utilities Revenue Refunding Bonds, Series 2012, not exceeding 2.75%, mature on or before October 1, 2022, refunding Utilities Revenue Bonds, Series 1997 and 2001.
20. **L11-454A - Calcasieu Parish, Waterworks District No. 4, Ward 4** - Not exceeding \$2,000,000 Water Revenue Bonds, Series 2012, not exceeding 5%, not exceeding 20 years, establish, acquire, construct, improve, extend and maintain a waterworks system, including such treatment facilities, with all necessary equipment and installations, including such extensions as may be proper.
21. **L12-250 - Evangeline Parish School Board** - Not exceeding \$2,215,000 School Improvement Refunding Bonds, not exceeding 3%, mature no later than August 1, 2019, refunding all or any portion of School Improvement Bonds, Series 2004.
22. **L12-255 - Lafayette Parish, City of Carencro** - Not exceeding \$1,150,000 Public Improvement Sales Tax Refunding Bonds, not exceeding 4%, mature no later than April 1, 2018, refunding all or a portion of Public Improvement Sales Tax Bonds, Series 1998 and Public Improvement Sales Tax Refunding Bonds, Series 2005.
23. **L12-141 - Lafourche Parish School Board, Consolidated School District No. 1** - Not exceeding \$23,000,000 General Obligation School Refunding Bonds, not exceeding 4%, mature no later than March 1, 2029, refunding all or any portion of General Obligation School Bonds, Series 2003 and/or Series 2004.
24. **L12-244 - Lafourche Parish, Water District No. 1** - Not exceeding \$3,750,000 Water Revenue Refunding Bonds, not exceeding 4%, mature on or before January 1, 2023, prepaying and refunding Water Revenue Bonds, Series 2003.

25. **L12-228 - Natchitoches Parish School Board, Consolidated School District No. 7** - Not exceeding \$5,500,000 General Obligation School Refunding Bonds, not exceeding 6%, mature no later than March 1, 2023, refunding all or a portion of General Obligation School Bonds, Series 2003.
26. **L12-231 - Natchitoches Parish, Waterworks District No. 2** - Not exceeding \$1,800,000 Water Revenue and Refunding Bonds, Series 2012, not exceeding 5%, not exceeding 20 years; **(1)** Not exceeding \$1,600,000 Revenue Bonds, constructing and acquiring extensions and improvements and **(2)** Not exceeding \$200,000 Refunding Bonds, refunding Water Revenue Bonds, Series 1987.
27. **L12-234 - Orleans Parish, City of New Orleans** - Not exceeding \$170,000,000 General Obligation Refunding Bonds, in multiple series, not exceeding 6%, mature no later than December 1, 2033, refunding General Obligation Refunding Bonds, Series 1998 and 2002 and Public Improvement Bonds, Issues of 2001, 2002, 2003 and 2004.
28. **L12-240 - Orleans Parish, Port of New Orleans** - Not exceeding \$65,000,000 Port Facility Refunding Revenue Bonds, in one or more series, not exceeding 8%, not exceeding 30 years, refunding all or portion of Port Facility Revenue Bonds, Series 2002 and 2003.
29. **L12-254 - Ouachita Parish, City of Monroe** - Not exceeding \$32,000,000 Utility Refunding Bonds, Series 2012, not exceeding 3.25%, mature no later than July 1, 2027, **(1)** refunding Utility Revenue Bonds, Series 2001, 2003 and 2005 and **(2)** funding a debt service reserve fund, if required.
30. **L12-227 - St. Bernard Parish Council** - Not exceeding \$38,000,000 Sales Tax Refunding Bonds, in one or more series, not exceeding 5%, no later than March 1, 2024, refunding all or any portion of Sales Tax Bonds, Series 2003 and/or 2004.
31. **L12-224 - St. Martin Parish, City of St. Martinville** - Not exceeding \$2,550,000 Street Improvement Refunding Bonds, Series 2012, not exceeding 4%, mature no later than April 1, 2024, refunding Street Improvement Bonds, Series 2008.
32. **L12-229 - St. Martin Parish, City of St. Martinville** - Not exceeding \$2,000,000 Utilities Revenue Bonds, Series 2012, not exceeding 0.95%, not exceeding 22 years, constructing, acquiring and improving sewer and sewerage disposal works, including all appurtenant equipment, accessories and furnishings.
33. **L12-222 - St. Tammany Parish, Town of Abita Springs** - Not exceeding \$565,000 Limited Tax Refunding Bonds, Series 2012, not exceeding 3.5%, mature no later than September 1, 2024, refunding the 2012-2024 maturities of Limited Tax Revenue Bonds, Series 2009.
34. **L12-219 - Vernon Parish, Town of New Llano** - Not exceeding \$300,000 Water Revenue Bonds, Series 2012, not exceeding 5%, not exceeding 8 years, acquiring and constructing extensions and improvements to the waterworks system, including appurtenant equipment and fixtures, including purchasing water distribution lines and connected fixtures from Vernon Parish Water and Sewer Commission No. 1.
35. **L12-221 - Vernon Parish, South Vernon Waterworks District No. 1** - Not exceeding \$825,000 Water Revenue Bonds, Series 2012, not exceeding 3.45%, not exceeding 22 years, acquiring and constructing improvements, extensions and replacements to the Waterworks System, including equipment, accessories and properties.

TAB 5 – LOCAL POLITICAL SUBDIVISIONS - OTHER

36. **L07-420B - Richland Parish, Town of Rayville** - Not exceeding \$1,190,000 Bond Anticipation Notes, not exceeding 4%, not exceeding 2 years, interim financing.

TAB 10 - RATIFICATIONS AND/OR AMENDMENTS TO PRIOR APPROVALS

37. **L09-259B - Ascension Parish School Board, Parishwide School District** - Amendment of prior approvals granted on July 30, 2009 and February 16, 2012 to reflect change in cost of issuance.
38. **L10-032B - Bossier Parish Police Jury, Consolidated Waterworks/Sewerage District No. 1** - Amendment of prior approvals granted on January 21, 2010 and February 18, 2010 to reflect change in cost of issuance.
39. **L10-321B - St. Bernard Parish, Hospital Service District** - Amendment of prior approvals granted on January 20, 2011 and April 19, 2011 to reflect change in cost of issuance and professionals.
40. **L11-123B - Washington Parish, Communications District** - Amendment of prior approvals granted on March 17, 2011 and March 15, 2012 to reflect change in structure and associated cost of issuance.
41. **L12-049A - Terrebonne Parish School Board** - Amendment of a prior approval granted on February 16, 2012 to reflect change in cost of issuance.

TAB 10 - OTHER BUSINESS

42. Consideration of a Resolution (1) creating and establishing an issue of \$436,365,000* principal amount of General Obligation Refunding Bonds of the State of Louisiana authorizing the issuance and sale thereof; designating said bonds as State of Louisiana General Obligation Refunding Bonds, Series 2012-C; providing for payment of principal and interest on said bonds; and providing for other related matters thereto, (2) creating and establishing an issue of \$144,355,000* principal amount of General Obligation Refunding Bonds of the State of Louisiana authorizing the issuance and sale thereof; designating said bonds as State of Louisiana Taxable General Obligation Refunding Bonds, Series 2012-D; providing for payment of principal and interest on said bonds; and providing for other related matters thereto.

* Preliminary and subject to change.

43. Discussion and consideration of a motion providing authorization to the Director, in conjunction with the Financial Advisor, to take any necessary actions, inclusive but not limited to selection of Bond Counsel and Underwriter services, and to obtain any other related services necessary for the bond placement in connection with the proposed refinancing activities associated with the State of Louisiana General Obligation Refunding Bonds Series 2011-B (LIBOR INDEX).
44. Discussion and consideration of a motion providing authorization to the Director, in conjunction with the Financial Advisor, to develop and issue a Solicitation for Offers for Bond Counsel(s) Service in connection with the proposed State Highway Improvement Bond Program as authorized by Act 135 of the 2012 Regular Legislative Session; the appointment of an evaluation subcommittee for purposes of review, evaluation, grading and selection of Bond Counsel(s); authorization for the Director to initiate a contract for Bond Counsel(s) services related to the selected proposer; and to take any other necessary actions, or obtain any additional related services necessary for the bond placement.
45. Discussion and consideration of a motion providing authorization to the Director, in conjunction with the Financial Advisor, to develop and issue a Solicitation for Offers for Underwriter(s) Services in connection with the proposed State Highway Improvement Bond Program as authorized by Act 135 of the 2012 Regular Legislative Session; the appointment of an evaluation subcommittee for purposes of review, evaluation, grading and selection of Underwriter(s); authorization for the Director to initiate a contract for Underwriter(s) services related to the selected proposer; and to take any other necessary actions, or obtain any additional related services necessary for the bond placement.

46. Unclaimed Property Leverage Bond Program Status.
47. Status of Outstanding Hedge Agreements
48. Arbitrage Status Report G.O. Gulf Tax Credit Bonds Series 2006A [as replaced by G.O. General Obligation Refunding Bonds Series 2008-A and Louisiana General Obligation Refunding Bonds Series 2011-B (LIBOR INDEX)] and G.O. Gulf Tax Credit Match Bonds Series 2006B.
49. Adjourn.

In compliance with Americans with Disabilities Act, contact Amanda Hvezda at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.